

# Legacy Planning Archive

Lessen the burden for your loved ones.

**LEGACY**  
**SAFEGUARD**  
AN INTEGRITY II COMPANY

## VITAL STATISTICS

Full \_\_\_\_\_  
First Middle Last

Date of Birth \_\_\_\_\_ Sex:  Male  Female

Birthplace \_\_\_\_\_

Marital Status \_\_\_\_\_

Name of Spouse \_\_\_\_\_  
First Middle Last

Date of Marriage \_\_\_\_\_

Place of Marriage \_\_\_\_\_

Number of:

Children\_\_ Grandchildren\_\_ Great-Grandchildren\_\_

Occupation (former, if retired) \_\_\_\_\_ Years \_\_\_\_\_

Employer \_\_\_\_\_

Father's Name \_\_\_\_\_

Mother's Name \_\_\_\_\_

Veteran: Yes No Branch \_\_\_\_\_

Rank at Discharge \_\_\_\_\_

Discharge Date & Place \_\_\_\_\_

Location of Military Discharge Papers \_\_\_\_\_

Organization Memberships (Fraternal & Other)  
\_\_\_\_\_  
\_\_\_\_\_

Church/Religious Affiliation \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Additional Information \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## WISHES FOR FINAL ARRANGEMENTS

Type of Ceremony:  Traditional Burial  Cremation

Cemetery Property:  Yes  No

Cemetery Name \_\_\_\_\_

Place of Service:  Church  Other \_\_\_\_\_

Viewing:  Public  Private  None

Casket:  Open at Service  Closed at Service

Church Name (if applicable) \_\_\_\_\_

Officiant \_\_\_\_\_ Phone \_\_\_\_\_

Favorite Bible/Literary Passage(s) \_\_\_\_\_  
\_\_\_\_\_

Music Selection \_\_\_\_\_  
\_\_\_\_\_

Floral Request \_\_\_\_\_

Memorial Contributions \_\_\_\_\_  
\_\_\_\_\_

Jewelry, etc.:  On  Off Give to \_\_\_\_\_

Glasses:  On  Off Give to \_\_\_\_\_

Flag (if Veteran):  Draped  Folded

Present to \_\_\_\_\_

Additional Requests \_\_\_\_\_  
\_\_\_\_\_

### Person to Be In Charge of Final Arrangements

Full Name \_\_\_\_\_  
First Middle Last

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Relationship \_\_\_\_\_

### Other Emergency Contact

Full Name \_\_\_\_\_  
First Middle Last

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Relationship \_\_\_\_\_